# HUBSPOT MARKETING HUB

### Professional Onboarding

cost: \$2,400

4 Weeks



#### **OFFERS & SERVICES**

- S Kick-off / Alignment Call
- Post Kick-Off Alignment Call
- Setup Of Users & Associated Permissions
- HubSpot Account Settings & Tracking Codes Setup
- Branding Settings Setup For Logo, Fonts, Colors, Etc.
- Import Of Standard Object Data (Contacts & Companies) Into HubSpot CRM Database
  - Import Ready .Csv Files Must Be Provided. If Additional Assistance Is Needed With Data Strategy, Cleaning Data, Or Manipulating Data Prior To Import There May Be An Additional Fee. <u>Is My Data Import Ready</u>?
- Creation Of Custom Properties
- Import Opt-Out Lists From Previously Used Systems
- Connect Email Sending Domain
- Setup Of GDPR Compliance Settings
- Setup of HubSpot App Marketplace Integrations (Select HubSpot App Partners Only)
  - Excluded Integrations: Netsuite, Magento, ZoomInfo Inbound Enrich, (Standard ZoomInfo Integration Is Not Excluded)





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#### **OFFERS & SERVICES (CONT.)**

- Configure Marketing Contacts Segmentation For Imported Data
- Buyer Persona Property Setup For Contacts (Up To 3 Personas)
- Setup Subdomain For Blog, Landing Page & Email Web Version
- Configure Marketing Email Sender(s) & Re Subscription Email
- Setup Of Default Form Settings & Styles
- S Assistance With Social Media Setup And Settings Configuration
- Creation of Marketing Reporting Dashboards: Lead Generation, Marketing Channel Performance, Website Analytics
- Project Wrap-Up Call



