HUBSPOT BUSINESS UNIT

Reassignment

This Hubspot setup supports moving a parent brand into a newly purchased Business Unit.

AS ADD ON

OFFERS & SERVICES

- Kick-off/ Alignment Call
- HubSpot Account Settings And Tracking Codes Setup To Associate Data To New Business Unit
- Branding Settings Setup for Logo, Fonts, Colors, Etc.
- Reassignment Of Contact Data To The Business Unit
- Addition Of Business Unit Segmentation Criteria To Other Objects (Companies, Deals, Tickets, etc) If Desired
- Recreation Of Existing Forms Into Business Unit Or Addition Of Logic To Ensure Form Submissions Are Associated With The Correct Business Unit
- Addition Of Logic To Workflows To Ensure Contacts From Other Business Units Do Not Get Enrolled
- Addition Of Logic To Active Lists To Ensure Contacts From Other Business Units Do Not Get Enrolled
- Creation of workflow(s) to capture contacts entering into Hubspot from integrations & assign them to the appropriate Business Unit
- Marketing Hub: Enable & Setup Business Unit Specific Subscription Types
- Marketing Hub: Reassign Email Sending, Landing Pages, Blogs, And Email Web Version Domains To The Business Unit
- Project Wrap-Up Call



Varies

TIMELINE:

4 Weeks



